

Merlin Aviation Holdings DAC  
Block A, George's Quay Plaza  
George's Quay  
Dublin 2, D02 VR98  
Ireland

Company name: Merlin Aviation Holdings DAC  
Headline: Notice of DSCR Amortization Event / Rapid Amortization Event

For immediate release	21 August 2020
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Merlin Aviation Holdings DAC  
(the "Issuer")

	CUSIP 144A	CUSIP Reg S	ISIN 144A	ISIN Reg s
<b>Class A Notes</b>	59010R AA2	G60005 AB4	US59010RAA23	USG60005AB40
<b>Class B Notes</b>	59010R AB0	G60005 AC2	US59010RAB06	USG60005AC23
<b>Class C Notes</b>	59010R AC8	G60005 AD0	US59010RAC88	USG60005AD06
<b>Class E Notes</b>	-	-	IE00BDRKW304	IE00BDRKW304

(the "Notes")

The Notes are admitted to trading on the Cayman Islands Stock Exchange Limited ("**CSX**"). The Initial Notes were offered pursuant to an offering memorandum dated 21 December 2016 (the "**Offering Memorandum**"). Terms capitalized and not otherwise defined herein have the meanings given to them in the Offering Memorandum.

The Issuer advises that it had received a notice from the Managing Agent on August 13, 2020 that the Managing Agent had determined that a DSCR Amortization Event and a Rapid Amortization Event would occur on the August 17, 2020 Payment Date.

For further information relating to this announcement, please contact:

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